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**From:** Mike Wallace [mailto:mikewallace.houston@gmail.com]  
**Sent:** Friday, January 03, 2020 3:03 PM  
**To:** Charles Nolan  
**Cc:** Lee Mayberry <lwmayberry@hotmail.com>; Ted Bertele <tbertele@msn.com>  
**Subject:** Re: ROOSEVELT RIDGE HOMEOWNERS

Thanks Charlie.

We will review and evaluate based on our current D&O policy expiration, commitment term and/or any refund possibilities.

Mike

Sent from my iPhone

On Jan 3, 2020, at 3:27 PM, Charles Nolan

Hi Mike,  
Jack sent me a D&O quote (below). State Farm would save us \$633 and they would NOT dictate HOA financial policy. And this savings would allow us to boost our GL while still saving money.

They're open 'til five.  
<[jack.ciudaj.bzi6@statefarm.com](mailto:jack.ciudaj.bzi6@statefarm.com)> (303) 838-0100

Charlie

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**From:** Denise C Steerman [mailto:[denise.c.steerman.le23@statefarm.com](mailto:denise.c.steerman.le23@statefarm.com)]  
**Sent:** Friday, January 03, 2020 1:40 PM  
**To:** Charles Nolan  
**Subject:** FW: ROOSEVELT RIDGE HOMEOWNERS

Hi Charlie,

I'm glad you had a chance to review the Roosevelt Ridge and Forrest Ridge policies with Jack last week. Jack mentioned getting the **Directors and Officers Liability** quoted and added to the Roosevelt Ridge policy. Below you will find a quick quote from our Business Lines Resource Center with the D & O added, it would add \$245 to the Annual Premium.  
Let us know if you indeed want the D & O Coverage to be added and we will get that done for you.

Thank you,

**Denise Steerman,**

Licensed Insurance Producer

**Jack Ciudaj, State Farm Insurance Agency**

10875 Hwy 285, Ste. C-203

Conifer CO 80433

Phone: 303.838-0100 Fax: 303.838-5445

[Denise.C.Steerman.LE23@statefarm.com](mailto:Denise.C.Steerman.LE23@statefarm.com)

**From:** HOME SYS-BLRC

**Sent:** Friday, January 3, 2020 1:22 PM

**To:** Denise C Steerman <[denise.c.steerman.le23@statefarm.com](mailto:denise.c.steerman.le23@statefarm.com)>

**Subject:** ROOSEVELT RIDGE HOMEOWNERS

Please note: ***This is not approval to make these changes.*** If the insured would like to make these changes, please submit change request through NECHO for underwriting approval.

This is a brief example of some of the coverages and limits which are available. It is not a contract, binder of coverage, nor a recommendation of coverage. All coverages are subject to the terms and conditions contained in a policy and endorsements. Because the rate charged must be in compliance with the Company's rules and rates, rate quotes are subject to revision if different rates are effective at the time of the policy issuance. This quote may be revised if any of the information used for rating is changed.

This mailbox is not monitored. If you have any additional questions please contact us at 1-855-ASK-BLRC.

**Agent Code: 06-2029**

**Person Requesting quote name/alias: DENISE STEERMAN / LE23**

**Insured's name: ROOSEVELT RIDGE HOMEOWNERS**

**Policy Number: 96C2R3216**

**Policy Type: Residential Community Assoc**

**Renewal date of policy: 01-17-2020**

**Current annual premium: \$991.00**

**What needs to be quoted (please be specific): ADD D&O COVERAGE**

**Effective date requested for quote (if midterm, the quote will be prorated): 01-17-2020**

**If approved by underwriting, the new estimated annual premium will be: \$1,236.00**

Please consider other resources available on ABS:

- Have you checked out the [Business Lines Resource Center \(BLRC\) Online](#), [Business Lines Remarkable Redirect \(Non-Policy Center\)](#), or [Business Lines Remarkable Redirect \(Policy Center\)](#)? These websites have various solutions that will assist you with all things Business Lines. Please take a moment to review them and save these links as favorites for future use.
- Quotes (for policy types not quotable through online resources) and non-electronic apps will continue to be submitted via email as outlined on [Business Lines Resource Center \(BLRC\) Online](#) (always up-to-date with submission instructions).

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