

LAW FIRM OF JESSICA H. MILLER, LLC

595 Canyon Boulevard · Boulder, Colorado 80302 · (303) 443-0568

Date of Initial Consultation: _____; Retained: () Y () N; Hold: () Y () N; Retainer: _____
Paid () Y () N; Documents Received: () Y () N; Conflict Check Date: _____

Office Use Only

CLIENT INTAKE SHEET

Name(s): ROOSEVELT RIDGE HOA

Address: ~~XXXXXX~~ 33 Anchorage Lane, Duxbury MA 02332

Mailing Address (if different): 1630 A 30th St. Boulder, CO 80301

Scott Cell Phone 1: 774 454-7407

Home Phone: _____

Jeff Cell 2/Alt. Phone: 303 330 9601

Work Phone: _____

SS sschoner1@gmail.com
JK Email: jeffrey.m.keicher@msn.com

Email 2: _____

Preferred Phone: Cell 1 Cell 2/Alt. Work Home

Employer: _____

Soc Sec. #: _____

Spouse's Name: _____

Spouse's Employer: _____

Spouse's SSN: _____

Business Name: _____ (for Business Clients Only)

Business Address (if different):: _____

Additional Contact Information: (pager, fax, alt. email or phone, etc): _____

For what matter(s) do you need legal representation: _____

How did you hear about us?:

- Referral. By Whom? _____
- Google
- Yellow Pages
- Internet. Which Website or Search Engine? _____
- Other. Please specify: _____